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COMMON BID CUM APPLICATION FORM



(Please scan this QR Code to view the Red Herring Prospectus and the Abridged Prospectus)



**CALIBER MINING AND LOGISTICS LIMITED (Formerly known as Caliber Mercantile Private Limited) - INITIAL PUBLIC OFFER - NR**  
Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur - 442406, Maharashtra, India  
Corporate Office: Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur - 440 001, Maharashtra, India  
Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; Tel: + 91 7122996128  
E-mail: investors@cml.in, Website: www.cml.in, Corporate Identity Number: U74999MH2014PLC255811

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FVCIS, FPIs AND REGISTERED BILATERAL AND MULTILATERAL INSTITUTIONS AND DEVELOPMENT FINANCIAL INSTITUTIONS ETC., APPLYING ON A REPATRIATION BASIS

To,  
The Board of Directors  
**CALIBER MINING AND LOGISTICS LIMITED**  
(Formerly known as Caliber Mercantile Private Limited)

**100% BOOK BUILT OFFER**  
**ISIN : INE11XY01018**  
**LEI : 894500R6HUW5VZJYPF10**

**Bid cum Application Form No.**

|                                         |                                                                              |
|-----------------------------------------|------------------------------------------------------------------------------|
| MEMBERS OF THE SYNDICATE'S STAMP & CODE | SUB-SYNDICATE MEMBERS'/REGISTERED BROKER'S/ SCSB'S/CDP'S/RTA'S' STAMP & CODE |
| SUB-BROKER'S / SUB-AGENT'S STAMP & CODE | SCSB BRANCH STAMP & CODE                                                     |
| BANK BRANCH SERIAL NO.                  | SCSB SERIAL NO.                                                              |

|                                                             |
|-------------------------------------------------------------|
| <b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b> |
| Mr./Ms./M/s. _____                                          |
| Address _____                                               |
| Email _____                                                 |
| Tel. No. (with STD code) / Mobile _____                     |
| <b>2. PAN OF SOLE / FIRST BIDDER</b>                        |
| _____                                                       |

|                                               |                                                             |
|-----------------------------------------------|-------------------------------------------------------------|
| <b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> | <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL |
| _____                                         |                                                             |

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

|                                                                             |                    |                                                                                                       |                                                                                                      |   |   |                        |   |   |                  |   |   |                                    |   |   |   |   |   |
|-----------------------------------------------------------------------------|--------------------|-------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|---|---|------------------------|---|---|------------------|---|---|------------------------------------|---|---|---|---|---|
| <b>4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")</b> | <b>Bid Options</b> | <b>No. of Equity Shares Bid (In Figures)<br/>(Bids must be in multiples of Bid Lot as advertised)</b> | <b>Price per Equity Share (₹) / "Cut-off"<br/>(Price in multiples of ₹ 1 only) (In Figures only)</b> |   |   |                        |   |   |                  |   |   |                                    |   |   |   |   |   |
|                                                                             |                    |                                                                                                       | <b>Bid Price</b>                                                                                     |   |   | <b>Retail Discount</b> |   |   | <b>Net Price</b> |   |   | <b>"Cut-off"<br/>(Please tick)</b> |   |   |   |   |   |
|                                                                             |                    |                                                                                                       | 8                                                                                                    | 7 | 6 | 5                      | 4 | 3 | 2                | 1 | 3 |                                    | 2 | 1 | 3 | 2 | 1 |
| Option 1                                                                    |                    |                                                                                                       |                                                                                                      |   |   |                        |   |   |                  |   |   |                                    |   |   |   |   |   |
| (OR) Option 2                                                               |                    |                                                                                                       |                                                                                                      |   |   |                        |   |   |                  |   |   |                                    |   |   |   |   |   |
| (OR) Option 3                                                               |                    |                                                                                                       |                                                                                                      |   |   |                        |   |   |                  |   |   |                                    |   |   |   |   |   |

|                                                   |                                                                                                         |
|---------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| <b>5. CATEGORY</b>                                | <b>6. INVESTOR STATUS</b>                                                                               |
| <input type="checkbox"/> Retail Individual Bidder | <input type="checkbox"/> Non-Resident Indian(s)<br>(Repatriation basis) - NRI                           |
| <input type="checkbox"/> Non-Institutional Bidder | <input type="checkbox"/> Registered Bilateral and Multilateral Development Financial Institutions - RBM |
| <input type="checkbox"/> QIB                      | <input type="checkbox"/> Foreign Portfolio Investor - FPI                                               |
|                                                   | <input type="checkbox"/> All entities other than QIBs,<br>Bodies Corporate and Individuals - NOH        |
|                                                   | <input type="checkbox"/> Other QIBs - OTH                                                               |

|                                                |                                                                          |
|------------------------------------------------|--------------------------------------------------------------------------|
| <b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b> | <b>PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/></b> |
| Amount blocked (₹ in figures) _____            | (₹ in words) _____                                                       |
| ASBA                                           |                                                                          |
| Bank A/c No. _____                             |                                                                          |
| Bank Name & Branch _____                       |                                                                          |
| OR                                             |                                                                          |
| UPI ID (Maximum 45 characters) _____           |                                                                          |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

|                                            |                                                                                               |                                                                                                                                                                         |
|--------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>8A. SIGNATURE OF SOLE/ FIRST BIDDER</b> | <b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)<br/>(AS PER BANK RECORDS)</b>                 | <b>8C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchanges system)</b> |
| Date : _____, 2026                         | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. |                                                                                                                                                                         |
|                                            | 1) _____                                                                                      |                                                                                                                                                                         |
|                                            | 2) _____                                                                                      |                                                                                                                                                                         |
|                                            | 3) _____                                                                                      |                                                                                                                                                                         |

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|---------------------------------------------|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| <b>CALIBER MINING AND LOGISTICS LIMITED</b> | <b>INITIAL PUBLIC OFFER - NR</b> | <b>Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents</b> | <b>Bid cum Application Form No.</b> |
| DP ID / CL ID                               |                                  |                                                                                                                                 |                                     |
| Amount blocked (₹ in figures)               | ASBA Bank A/c No./UPI ID         | PAN of Sole / First Bidder                                                                                                      |                                     |
| Bank Name & Branch                          |                                  | STAMP & SIGNATURE OF SCSB BRANCH / MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / CDP / RTA / AGENTS     |                                     |
| Received from Mr./Ms./M/s. _____            |                                  |                                                                                                                                 |                                     |
| Telephone / Mobile                          | Email                            |                                                                                                                                 |                                     |

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|-------------------------------------------------------------------------|-------------------------------|----------|----------|-----------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| <b>CALIBER MINING AND LOGISTICS LIMITED - INITIAL PUBLIC OFFER - NR</b> | Option 1                      | Option 2 | Option 3 | Stamp & Signature of Members of the Syndicate / Sub-Syndicate Members / Registered Broker / SCSB / CDP / RTA / Agents | Name of Sole / First Bidder         |
|                                                                         | No. of Equity Shares          |          |          |                                                                                                                       |                                     |
|                                                                         | Bid Price (₹)                 |          |          |                                                                                                                       |                                     |
|                                                                         | Amount Blocked (₹ in figures) |          |          |                                                                                                                       |                                     |
|                                                                         | ASBA Bank A/c No./UPI ID      |          |          |                                                                                                                       |                                     |
| Bank Name & Branch                                                      |                               |          |          |                                                                                                                       |                                     |
| <b>Acknowledgement Slip for Bidder</b>                                  |                               |          |          |                                                                                                                       | <b>Bid cum Application Form No.</b> |

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

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**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JULY 13, 2026, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL THE JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated July 13, 2026, which was filed with the Registrar of Companies at Nagpur (the "RoC"), (if I am/we are in India) or the RHP and the preliminary international wrap dated July 13, 2026, (the "Preliminary International Wrap" and together with the RHP, the "Preliminary Offering Memorandum") (if I am/we are outside India), General Information Document for investing in public Offers ("GID" or "General Information Document") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSP or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we hereby confirm that I/we do not require approval from any regulatory authority to invest in the Offer according to applicable laws. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), the Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only the SCSPs (for Bids other than the Bids by Anchor Investors), and the Book Running Lead Manager ("BRLM") and their respective affiliated Syndicate Members (only in the Specified Locations) my/our right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP or the Preliminary Offering Memorandum, as applicable. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer.

I/we represent, warrant, acknowledge and agree with the Company, and the Members of the Syndicate as follows: (A) I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable; (B) I/we have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (if I am/we are in India) or in the sections "Transfer Restrictions" and "Selling Restrictions" of the Preliminary Offering Memorandum (if I am/we are outside India); (C) the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act; (D) I was/were outside of the United States at the time the Offer of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (I) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts. I/we agree to indemnify and hold the Company, the Selling Shareholders, the BRLM and the members of the syndicate harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements and I/we agree that the indemnity set forth herein shall survive the resale of the Equity Shares purchased in the Offer.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSPs (at Designated SCSPs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSP as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, to issue instruction to the SCSPs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSP/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSPs (at Designated SCSPs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and using validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCSPs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/we are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 553 and 576 of the RHP, respectively.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ first Bidder should be exactly the same as it appears in the Depository records. In case of joint bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form.
- The first Bidder should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral development financial institutions, the Bidders, or in the case of joint bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press releases dated March 28, 2023 and any subsequent press release in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCSPs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of the Equity Share is ₹ 10 each. The price band and the minimum bid lot has been decided by our Company in consultation with the BRLM, and has been advertised in all editions of English national daily newspaper, Financial Express, all editions of Hindi national daily newspaper, Jansatta and all editions of the Marathi daily newspaper Mahasagar (Marathi being the regional language of Maharashtra, where our Registered Office is located), each with wide circulation, at least two Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid/Offer Period not exceeding a total of ten (10) Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company in consultation with the BRLM, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one (1) Working Day, subject to the Bid/Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLM, and at the terminals of the Members of the Syndicate and by intimation to Self Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks as applicable.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 20 million. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 20 million. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and / or the Offer size and mentioned in the RHP or Preliminary Offering Memorandum, as applicable.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchanges system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock/invest/money orders/postal orders will not be accepted:** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSP to confirm or accept the UPI Mandate Request (in case of UPI Bidders bidding through the UPI Mechanism), to block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs bidding on a repatriation basis by using the Non-Resident Forms should authorise their respective SCSP (if they are Bidding directly through the SCSP) to confirm or accept the UPI Mandate Request (in case of Retail Institutional Bidders bidding through the UPI Mechanism) to block their Non-Resident External ("NRE") accounts (including UPI ID, if activated), or Foreign Currency Non Resident ("FCNR") Accounts. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSP where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs and Non-Institutional Bidders with bids more than ₹ 0.50 million must use UPI mechanism to apply. UPI Bidders applying up to ₹ 0.50 million shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI Master Circular no. HO/49/14/14/2026-CFDPD2/14518/2026 dated February 09, 2026.
  - For Retail Individual Bidders (RIBs) and Individuals applying as Non-Institutional Bidders with Application size up to ₹ 0.50 million ("UPI Bidders") bidding through the UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offer.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSPs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" beginning on page 553 of the RHP.
- Only the Sole Bidder/First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form; b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSPs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may be sent the RHP and the Prospectus (if you are Resident in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are resident outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
- The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.
- You may be sent the RHP and Prospectus (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to disclaimers and restrictions contained in or accompanying them.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges.

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|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | COMPANY CONTACT DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | REGISTRAR TO THE OFFER CONTACT DETAILS                                                                                                                                                                                                                                                                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</li><li>In case of Bids submitted to the SCSPs, the Bidders should contact the relevant SCSP.</li><li>In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li><li>For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the Offer at Tel.: +91 40 6716 2222/18003094001 and E-mail: cmll.ipo@kfintech.com</li><li>In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹ 0.50 Million ensure that the bid is uploaded only by the SCSPs.</li><li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid/ Offer Closing Date.</li></ul> | <p><b>CALIBER MINING AND LOGISTICS LIMITED</b><br/>(Formerly known as <i>Caliber Mercantile Private Limited</i>)</p> <p><b>Registered Office:</b> MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur – 442406, Maharashtra, India; <b>Corporate Office:</b> Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur – 440 001, Maharashtra, India<br/><b>Contact Person:</b> Ridhi Harish Varma, Company Secretary and Compliance Officer; Tel: + 91 7122996128<br/><b>E-mail:</b> investors@cmll.in, Website: www.cmll.in<br/><b>Corporate Identity Number:</b> U74999MH2014PLC255811</p> | <p><b>KFin Technologies Limited</b><br/>Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India<br/><b>Telephone:</b> +91 40 6716 2222/18003094001<br/><b>E-mail:</b> cmll.ipo@kfintech.com<br/><b>Website:</b> www.kfintech.com<br/><b>Investor Grievance ID:</b> einward.ris@kfintech.com<br/><b>Contact Person:</b> M Murali Krishna<br/><b>SEBI Registration Number:</b> INR000000221</p> |

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RHP

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

## INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an offer' and not 'an offer'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹0.20 million if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ Members of the Syndicate/Registered Brokers/ RTA/Agent /CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹0.20 million, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP or the Preliminary Offering Memorandum, as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders and who have bid at Cut-off Price, could either revise their Bid or the excess amount be locked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- The Sole Bidder/ First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of Sole Bidder and ASBA bank account or UPI ID linked with the bank account of first Bidder in case of joint Bidder, in the application form. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹0.50 million can apply through UPI mechanism as per NPCI vide circular reference no. NPCI/UIPLOC No. 127/2021-22 dated December 09, 2021 read with SEBI Master Circular no. HO/49/14/14/2026-CFDPOD2/14518/2026 dated February 09, 2026.
  - For Retail Individual Bidders (RIBs) and Individuals applying as Non-Institutional Bidders with Application size up to ₹0.50 million ("UPI Bidders") bidding through the UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" beginning on page 553 of the RHP.
- Other Instructions:** a revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CDDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CDDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press release in this regard.

| OFFER STRUCTURE                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
|----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Particulars                                                                | QIBs <sup>(i)</sup>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Non-Institutional Bidders                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Retail Individual Bidders                                                                                                                                                                                                                                                                                      |
| Number of Equity Shares available for Allotment/allocation <sup>(ii)</sup> | Not more than [●] Equity Shares of face value of ₹10 each                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Not less than [●] Equity Shares of face value of ₹10 each available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Not less than [●] Equity Shares of face value of ₹10 each available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders                                                                                                                                                       |
| Percentage of Offer size available for Allotment/allocation                | Not more than 50% of the Offer shall be available for allocation to QIBs. However, upto 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Not less than 15% of the Offer or the Offer less allocation to QIBs and Retail Individual Bidders will be available for allocation, subject to the following: <ul style="list-style-type: none"> <li>(i) one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹2 lakhs and up to ₹10 lakhs; and</li> <li>(ii) two-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10 lakhs.</li> </ul> Under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price.                                                                                                                                                                                                               | Not less than 35% of the Offer or the Offer less allocation to QIBs and Non-Institutional Bidders will be available for allocation                                                                                                                                                                             |
| Basis of Allotment/allocation if respective category is oversubscribed*    | Proportionate as follows (excluding the Anchor Investor Portion): <ul style="list-style-type: none"> <li>(a) up to [●] Equity Shares of face value of ₹10 each shall be available for allocation on a proportionate basis to Mutual Funds only; and</li> <li>(b) [●] Equity Shares of face value of ₹10 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.</li> </ul> Up to 60% of the QIB Portion (of up to [●] Equity Shares of face value of ₹10 each) may be allocated on a discretionary basis to Anchor Investors of which 40% of the Anchor Investor Portion shall be available for allocation as follows, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds.                  | The allotment to each Non-Institutional Bidders shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis, in accordance with the conditions specified in the SEBI ICDR Regulations subject to: <ul style="list-style-type: none"> <li>(a) one third of the portion available to Non-Institutional Bidders being [●] Equity Shares are reserved for Bidders Biddings more than ₹2 lakhs and up to ₹10 lakhs ;</li> <li>(b) two third of the portion available to Non-Institutional Bidders being [●] Equity Shares are reserved for Bidders Biddings more than ₹10 lakhs.</li> </ul> Under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. | Allotment to each Retail Individual Bidder shall not be less than the minimum Bid lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, "Offer Procedure" on page 553 of the RHP. |
| Minimum Bid                                                                | Such number of Equity Shares of face value of ₹10 each in multiples of [●] Equity Shares so that the Bid Amount exceeds ₹2 lakhs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Such number of Equity Shares of face value of ₹10 each in multiples of [●] Equity Shares so that the Bid Amount exceeds ₹2 lakhs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | [●] Equity Shares of face value of ₹10 each and in multiples of [●] Equity Shares of face value of ₹10 each.                                                                                                                                                                                                   |
| Maximum Bid                                                                | Such number of Equity Shares of face value of ₹10 each in multiples of [●] Equity Shares of face value of ₹10 each so that the Bid does not exceed the size of the Offer (excluding the Anchor portion), subject to applicable limits.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10 each so that the Bid does not exceed the size of the Offer (excluding the QIB Portion), subject to applicable limits                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Such number of Equity Shares of face value of ₹10 each in multiples of [●] Equity Shares of face value of ₹10 each so that the Bid Amount does not exceed ₹2 lakhs                                                                                                                                             |
| Mode of Allotment                                                          | Compulsorily in dematerialized form                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
| Bid Lot                                                                    | [●] Equity Shares and in multiples of [●] Equity Shares thereafter                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
| Allotment Lot                                                              | [●] Equity Shares of face value of ₹10 each and in multiples of one Equity Share of face value of ₹10 each, thereafter                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
| Trading Lot                                                                | [●] Equity Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
| Who can apply <sup>(iii)(iv)</sup>                                         | Public financial institutions as specified in Section 2(72) of the Companies Act 2013, scheduled commercial banks, mutual funds registered with SEBI, FPIs (other than individuals, corporate bodies and family offices), VCFs, AIFs, state industrial development corporation, insurance company registered with IRDAI, provident fund with minimum corpus of ₹2,500 lakhs, pension fund with minimum corpus of ₹2,500 lakhs, registered with the Pension Fund Regulatory and Development Authority established under subsection (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the Government through resolution F. No.2/3/2005-DD-II dated November 23, 2005, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs and accredited investors as specified in Regulation 2(1)(ab) of the SEBI AIF Regulations, for the limited purpose of their investments in angel funds registered under the SEBI AIF Regulations. | Resident Indian individuals, Eligible NRIs on a non-repatriable basis, HUFs (in the name of Karta), companies, corporate bodies, scientific institutions, societies, trusts and FPIs who are individuals, corporate bodies and family offices which are re-categorized as category II FPIs and registered with SEBI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Resident Indian individuals, Eligible NRIs and HUFs (in the name of Karta) applying for Equity Shares such that the Bid amount does not exceed ₹2 lakhs in value.                                                                                                                                              |
| Terms of Payment                                                           | <b>In case of Anchor Investors:</b> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(v)</sup><br><b>In case of all other Bidders:</b> Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or the Sponsor Bank including UPI ID in case of UPI Bidders, that is specified in the ASBA Form at the time of submission of the ASBA Form                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |
| Mode of Bidding                                                            | Only through the ASBA process (except for Anchor Investors). In case of UPI Bidders, ASBA process will include the UPI mechanism. In case of Non-Institutional Investors, ASBA process (including the UPI Mechanism), to the extent of Bids up to ₹5 lakhs.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                |

\* Assuming full subscription in the Offer

^ SEBI vide the SEBI ICDR Master Circular has mandated that ASBA applications in public issues shall be processed only after the application monies are blocked in the bank accounts of the investors. Accordingly, Stock Exchanges shall, for all categories of investors viz: QIBs, NRIs and RIs and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

(1) Our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations and subject to there being (i) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is up to ₹2,500.00 million, subject to a minimum Allotment of ₹50.00 million per Anchor Investor; and (ii) in case of allocation above ₹2,500.00 million under the Anchor Investor Portion, a minimum of five Anchor Investors and a maximum of 15 Anchor Investors for allocation up to ₹2,500.00 million, and an additional 15 Anchor Investors for every additional ₹2,500.00 million or part thereof will be permitted, subject to minimum allotment of ₹50.00 million per Anchor Investor. 40% of the Anchor Investor Portion shall be reserved for (i) 33.33 per cent for domestic Mutual Funds; and (ii) 6.67 per cent for Life Insurance Companies and Pension Funds, subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For further information, please see the section entitled "Offer Procedure" on page 553 of the RHP.

(2) Subject to valid Bids being received at or above the Offer Price. This Offer is being made in accordance with Rule 19(2)(b) of the SCRR and Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation to QIBs on a proportionate basis. Such number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer will be available for allocation to Non-Institutional Bidders, of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹2 lakhs and up to ₹10 lakhs and two-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10 lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer will be available for allocation to Retail Individual Bidders in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Under-subscription, if any, in any category (Non-Institutional Portion or Retail Portion), except the QIB Portion, would be met with spill-over from any other category or a combination of categories, as applicable, at the discretion of our Company, in consultation with the BRLM and the Designated Stock Exchange, subject to valid Bids being received at or above the Offer Price and in accordance with applicable laws. Under-subscription, if any, in the Net QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. For further details, see "Terms of Offer" and "Offer Procedure" on pages 541 and 553 of the RHP, respectively.

(3) In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders.

(4) In Anchor Investors are not permitted to use the ASBA process. Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Bid, provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In-Date as indicated in the CAN. Bidders will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholders, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

(5) The Bids by FPIs with certain structures as described under "Offer Procedure - Bids by FPIs" on page 553 of the RHP and having same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allotted and Allotted to such successful Bidders (with same PAN) may be proportionately distributed.



COMMON BID  
REVISION FORM

(Please scan this QR Code to view the Red Herring Prospectus and the Abridged Prospectus)



To,  
The Board of Directors  
**CALIBER MINING AND LOGISTICS LIMITED**  
(Formerly known as Caliber Mercantile Private Limited)

## CALIBER MINING AND LOGISTICS LIMITED (Formerly known as Caliber Mercantile Private Limited) - INITIAL PUBLIC OFFER - NR

Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur - 442406, Maharashtra, India  
Corporate Office: Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur - 440 001, Maharashtra, India  
Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; Tel: + 91 7122996128  
E-mail: investors@cmll.in, Website: www.cmll.in, Corporate Identity Number: U74999MH2014PLC255811

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIS, FVCS, FPIs AND REGISTERED BILATERAL AND MULTILATERAL INSTITUTIONS AND DEVELOPMENT FINANCIAL INSTITUTIONS ETC., APPLYING ON A REPATRIATION BASIS

**100% BOOK BUILT OFFER**  
ISIN : INE11XY01018  
LEI : 894500R6HUW5VZJYPF10

**Bid cum Application Form No.**

|                                         |  |                                                                           |  |
|-----------------------------------------|--|---------------------------------------------------------------------------|--|
| MEMBERS OF THE SYNDICATE'S STAMP & CODE |  | SUB-SYNDICATE MEMBERS/REGISTERED BROKER'S/SCSB'S/CDP'S/RTA'S STAMP & CODE |  |
| SUB-BROKER'S/SUB-AGENT'S STAMP & CODE   |  | SCSB BRANCH STAMP & CODE                                                  |  |
| BANK BRANCH SERIAL NO.                  |  | SCSB SERIAL NO.                                                           |  |

|                                                                                                           |  |  |  |
|-----------------------------------------------------------------------------------------------------------|--|--|--|
| <b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>                                               |  |  |  |
| Mr./Ms./M/s. _____                                                                                        |  |  |  |
| Address _____                                                                                             |  |  |  |
| _____ Email _____                                                                                         |  |  |  |
| Tel. No. (with STD code) / Mobile _____                                                                   |  |  |  |
| <b>2. PAN OF SOLE / FIRST BIDDER</b>                                                                      |  |  |  |
| _____                                                                                                     |  |  |  |
| <b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL |  |  |  |
| For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID            |  |  |  |

## PLEASE CHANGE MY BID

|                                                                    |                                                                               |  |  |  |  |  |  |  |                                                                           |  |  |  |  |
|--------------------------------------------------------------------|-------------------------------------------------------------------------------|--|--|--|--|--|--|--|---------------------------------------------------------------------------|--|--|--|--|
| <b>4. FROM (AS PER LAST BID OR REVISION) PRICE BAND: [●] - [●]</b> |                                                                               |  |  |  |  |  |  |  |                                                                           |  |  |  |  |
| Bid Options                                                        | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) |  |  |  |  |  |  |  | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) |  |  |  |  |
|                                                                    | (In Figures)                                                                  |  |  |  |  |  |  |  | (In Figures Only)                                                         |  |  |  |  |
|                                                                    | 8 7 6 5 4 3 2 1                                                               |  |  |  |  |  |  |  | Bid Price Retail Discount Net Price "Cut-off" (Please ✓ tick)             |  |  |  |  |
|                                                                    | Option 1 (OR) Option 2 (OR) Option 3                                          |  |  |  |  |  |  |  |                                                                           |  |  |  |  |

|                                                                                  |                                                                               |  |  |  |  |  |  |  |                                                                           |  |  |  |  |
|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------|--|--|--|--|--|--|--|---------------------------------------------------------------------------|--|--|--|--|
| <b>5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")</b> |                                                                               |  |  |  |  |  |  |  |                                                                           |  |  |  |  |
| Bid Options                                                                      | No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised) |  |  |  |  |  |  |  | Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) |  |  |  |  |
|                                                                                  | (In Figures)                                                                  |  |  |  |  |  |  |  | (In Figures Only)                                                         |  |  |  |  |
|                                                                                  | 8 7 6 5 4 3 2 1                                                               |  |  |  |  |  |  |  | Bid Price Retail Discount Net Price "Cut-off" (Please ✓ tick)             |  |  |  |  |
|                                                                                  | Option 1 (OR) Option 2 (OR) Option 3                                          |  |  |  |  |  |  |  |                                                                           |  |  |  |  |

|                                                                   |  |  |  |  |  |  |  |  |  |  |  |  |
|-------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|
| <b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>                    |  |  |  |  |  |  |  |  |  |  |  |  |
| Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____ |  |  |  |  |  |  |  |  |  |  |  |  |
| ASBA Bank A/c No. _____                                           |  |  |  |  |  |  |  |  |  |  |  |  |
| Bank Name & Branch _____                                          |  |  |  |  |  |  |  |  |  |  |  |  |
| OR                                                                |  |  |  |  |  |  |  |  |  |  |  |  |
| UPI ID (Maximum 45 characters) _____                              |  |  |  |  |  |  |  |  |  |  |  |  |

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE COMMON BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID REVISION FORM GIVEN OVERLEAF.

|                                            |  |                                                                                               |  |                                                                                                                                                                         |  |
|--------------------------------------------|--|-----------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b> |  | <b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>                     |  | <b>7C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchanges system)</b> |  |
| Date : _____, 2026                         |  | I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. |  |                                                                                                                                                                         |  |
|                                            |  | 1) _____<br>2) _____<br>3) _____                                                              |  |                                                                                                                                                                         |  |

TEAR HERE

|                                                      |  |                                                                                                                                 |  |                                     |  |
|------------------------------------------------------|--|---------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------|--|
| <b>CALIBER MINING AND LOGISTICS LIMITED</b>          |  | <b>Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents</b> |  | <b>Bid cum Application Form No.</b> |  |
| <b>BID REVISION FORM - INITIAL PUBLIC OFFER - NR</b> |  |                                                                                                                                 |  |                                     |  |

|                                          |  |                          |  |                                                                                                                             |  |
|------------------------------------------|--|--------------------------|--|-----------------------------------------------------------------------------------------------------------------------------|--|
| DP ID                                    |  | CL ID                    |  | PAN of Sole / First Bidder                                                                                                  |  |
| Additional Amount Blocked (₹ in figures) |  | ASBA Bank A/c No./UPI ID |  | STAMP & SIGNATURE OF SCSB BRANCH / MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / CDP / RTA / AGENTS |  |
| Bank Name & Branch                       |  |                          |  |                                                                                                                             |  |
| Received from Mr./Ms./M/s. _____         |  |                          |  |                                                                                                                             |  |
| Telephone / Mobile                       |  | Email                    |  |                                                                                                                             |  |

TEAR HERE

|                                                                                                                     |  |                              |  |
|---------------------------------------------------------------------------------------------------------------------|--|------------------------------|--|
| Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent |  | Name of Sole / First Bidder  |  |
| No. of Equity Shares                                                                                                |  |                              |  |
| Bid Price (₹)                                                                                                       |  |                              |  |
| Additional Amount Blocked (₹ in figures)                                                                            |  |                              |  |
| ASBA Bank A/c No. /UPI ID                                                                                           |  | Bid cum Application Form No. |  |
| Bank Name & Branch                                                                                                  |  |                              |  |

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

**CALIBER MINING AND LOGISTICS LIMITED**  
(Formerly known as Caliber Mercantile Private Limited)